

FORM 1A

APPLICATION LETTER

[LETTERHEAD OF APPLICANT]

[Date]

IW World Exchange
65 Court St. 6th Floor
Veritas Place
Hamilton HM12,
Bermuda

Dear Sir/Madam:

Re: Qualification for Listing of [insert name of issuer] (the "Issuer")

The Issuer hereby applies to have the following securities qualified for listing, on the IW World Exchange_____.

[In the case of an application to list equity securities] There are currently _____
_____ shares issued and outstanding and _____
shares reserved for issuance.

Please find enclosed, in duplicate, Form 1B Listing Application, Form 2 Listing Summary, and Form 3 Personal Information.

Yours very truly,

[NAME OF APPLICANT ISSUER]

Per: (signature of authorized company representative)