

**FORM 1A**

**APPLICATION LETTER**

**[LETTERHEAD OF APPLICANT]**

**[Date]**

IW World Exchange  
65 Court St. 6th Floor  
Veritas Place  
Hamilton HM12,  
Bermuda

Dear Sir/Madam:

**Re: Qualification for Listing of [insert name of issuer] (the "Issuer")**

The Issuer hereby applies to have the following securities qualified for listing, on the IW World Exchange\_\_\_\_\_.

[In the case of an application to list equity securities] There are currently \_\_\_\_\_ shares issued and outstanding and \_\_\_\_\_ shares reserved for issuance.

Please find enclosed, in duplicate, Form 1B Listing Application, Form 2 Listing Summary, and Form 3 Personal Information.

Yours very truly,

**[NAME OF APPLICANT ISSUER]**

Per: (signature of authorized company representative)